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Adriakaim, Inc.
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Notice Concerning Issuance of New Shares by Third Party Allotment and Convertible Bonds with Stock Acquisition Rights

Adriakaim, Inc. (Hachioji, Tokyo, Representative Director and President: Masatoshi Kobayashi, hereinafter, “Adriakaim”) is developing an innovative therapeutic medical device product based on vagus nerve stimulation.

Adriakaim hereby announces its completion of fund raising of 550 million yen through a third-party placement of new shares and the issuance of convertible bonds with stock acquisition rights (CB) to CYBERDYNE Co., Ltd. (Head office: Tsukuba City, Ibaraki Prefecture; Representative Director and President: Yoshiyuki Sankai; hereinafter “CYBERDYNE”) and its subsidiary CEJ Fund (Cybernetics Excellence Japan No.1 Investment Business Limited Liability Partnership), as well as 360iP Japan (360ip Japan Fund No. 1 Investment Limited Partnership), as well as individual private investors.

This fund raising will enable Adriakaim to accelerate its efforts to conduct clinical trials in Japan and to expand its business globally.



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